



A French corporation with share capital of EUR 576,780,702.50
Head office: 29 boulevard Haussmann, 75009 PARIS
552 120 222 RCS PARIS

**AMENDMENT TO THE REGISTRATION DOCUMENT
FILED WITH THE *AUTORITE DES MARCHES FINANCIERS*,
ON MARCH 6, 2007 UNDER NO. D.07-0146**

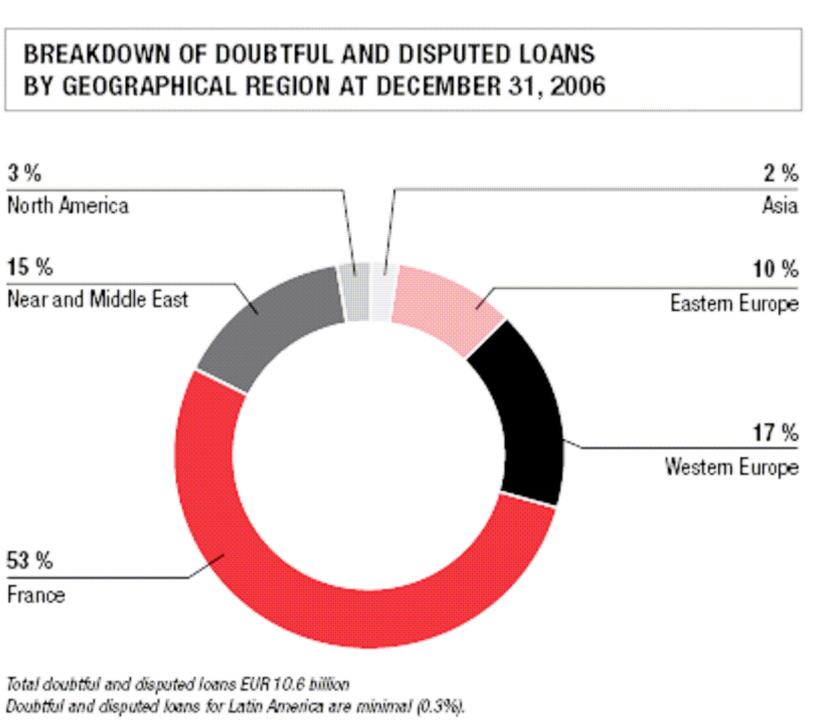
This document is a full translation of the original French text.

**The original amendment was filed with the *Autorité des Marchés Financiers* on March 26, 2007.
Only the French version is legally binding.**

An error occurred in the figures in the graph representing the breakdown of doubtful and disputed loans by geographical region at December 31, 2006, featuring on page 132 of the registration document.

- The proportion of doubtful and disputed loans represented by the Near and Middle East is 15% (instead of 14%)
- The proportion represented by France is 53% (instead of 60%)
- The proportion represented by Western Europe is 17% (instead of 16%)
- The proportion represented by North America is 3%, the proportion represented by Asia is 2%, the proportion represented by Latin America is minimal at 0.3% (instead of a minimal proportion of 0.4% combining doubtful and disputed loans in Latin America, North America and Asia).
- The proportion represented by Eastern Europe remains the same (10%).

Amended graph:



Persons responsible for the audit of the financial statements

Statutory Auditors

Name: Cabinet Ernst & Young Audit represented by Mr. Philippe Peuch-Lestrade

Address: 11, Allée de l'Arche – 92400 Courbevoie

Date of first appointment: April 18, 2000

Term of mandate: six fiscal years

End of current mandate: at the close of the Ordinary General Meeting which will approve the financial statements for the year ended December 31, 2011.

Name: Deloitte et Associés represented by M. José-Luis Garcia

Address: 185, avenue Charles-de-Gaulle – 92200 Neuilly-sur-Seine

Date of first appointment: April 18, 2003

Term of mandate: six fiscal years

End of current mandate: at the close of the Ordinary General Meeting which will approve the financial statements for the year ended December 31, 2011.

Substitute Statutory Auditors

Mr. Gabriel Galet

Mr. Alain Pons

Person responsible for the amendment

Person responsible for the registration document and the amendment

Mr. Daniel Bouton, Chairman and Chief Executive Officer of Société Générale

Certification of the Person responsible for the registration document and the amendment

Having taken all reasonable care to ensure that such is the case, I hereby certify that the information set out in the present amendment is, to the best of my knowledge, true and there are no omissions that could impair its meaning.

I have obtained from the Statutory Auditors a letter certifying that they have read the entire amendment.

The Statutory Auditors' reports on the 2006 parent company financial statements and consolidated financial statements for 2005 contain one observation.

Paris, March 26, 2007

Daniel Bouton
The Chairman and Chief Executive Officer